

PALOS VERDES PENINSULA VILLAGE

A Report to Our Community

March 1, 2017

When we first opened our doors in February 2016, we invited the Palos Verdes community to join the 38 Charter Members and 8 Charter Donors who envisioned an organization that would provide the practical means to age safely and comfortably in our own homes. We saw the Village as a vehicle for personal growth and engagement, while aging with dignity and purpose.

Twelve months have passed and we are confident we are fulfilling our mission. Membership has grown to 87. We are blessed with 49 volunteers, a dedicated Board and a dynamic Executive Director.

This report provides a snap shot of where the Village is today and a glimpse of where we are headed in the future. We are committed to ensuring our members continue to enjoy life on the Peninsula by:

***Staying Settled, Staying Connected,
Staying Engaged!***

Founder

Sherry May

Board of Directors

Helen Dennis

Britt Vanden Eykel-Huff

Steve Jordan

Carolynn Petru

Ann Shaw, Financial Officer

Lynn Solomita, Secretary

Teresa Chi-Ching Sun

Susan Hamilton Wallace

Frances Wielin, Chair

Colleen Cotter

Executive Director

Staff: Namele Baker

916 Silver Spur Road

Suite 302

Rolling Hills Estates, CA 90274

310- 991-3324

www.PalosVerdesPeninsulaVillage.com

Federal Tax ID # 47-1928681

Some Numbers

Membership

Total Number of Members 87

Household Memberships 21

Individual Memberships 45

Membership Demographics

Male 22

Female 65

Oldest member 100

Average age 82

Volunteers

Volunteer Drivers 41

Total volunteers 49



What We Offer...(a partial listing)

Social Events

Garden parties, new member gatherings, a one year birthday celebration party, a Holiday party, a brunch at one of our member's homes - these are just a few examples of the many times members and volunteers meet and enjoy being part of the Peninsula Village family.

Interest and Discussion Groups

From a book club to knitting to a men's group, our interest groups are as diverse and fun as our members. We also have discussion groups, called *Salons*, where stimulating and often controversial topics are openly addressed in a small group setting. More groups and salons are planned!

Educational and Community Events

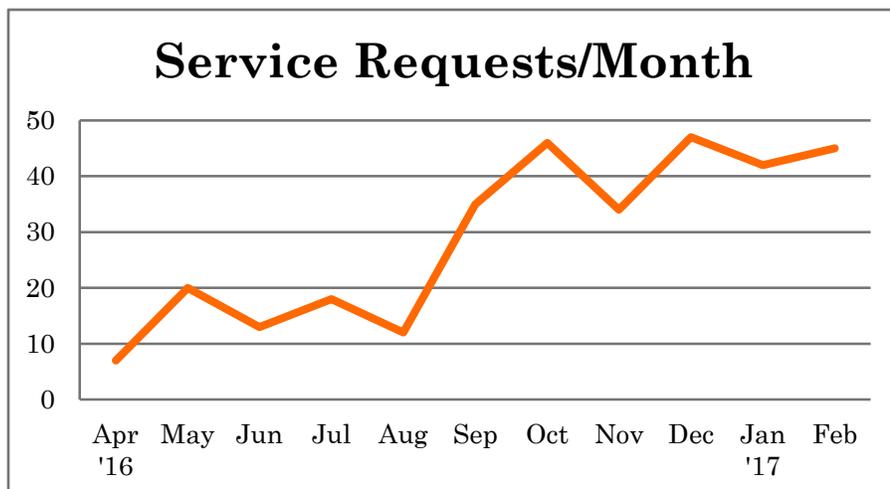
We cover the gamut. Recent topics have included health-related issues, such as memory enhancement, balance, exercise and nutrition; long-term care and estate planning; Chinese culture; and medical ethics. Our premier community event, the *Upside of Aging*, attracted over 300 attendees last October. It was such a great success; we're making it an annual event.

Transportation

Transportation is our most common request. We transport members to medical appointments, grocery stores, exercise classes, beauty and barber appointments and, of course, social and educational events. We not only pick you up and drop you off at the curb, but can provide door-to-door assistance, if you need it.

Home Maintenance/Home Assistance

Minor home repairs such as changing fire alarm batteries, replacing light bulbs and hanging pictures are part of what we do. Several members have become more proficient in the use of the Internet thanks to our patient and cheerful IT volunteers. For major repairs, we have a list of vendors recommended by our own membership.

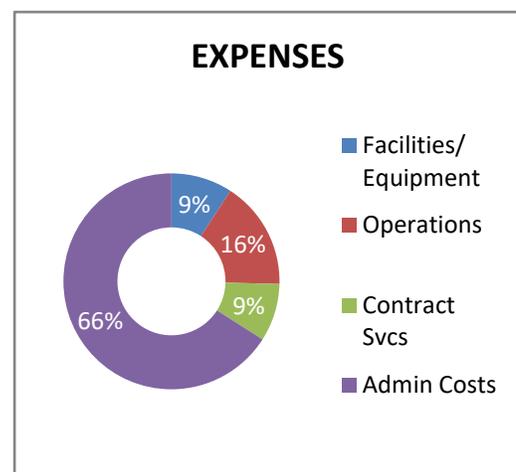
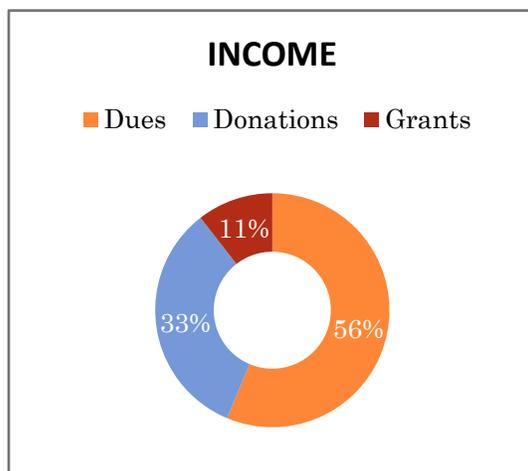


Events	
Total	54
Community Events	20
Village Events	34
Member's Attendance	494

Financial Highlights

As reported by the Village to Village Network, villages rely on donations and grants to cover the gap between dues and expenses. We are no exception. Our dues cover 66% of expenses which compares favorably to the national average of 44%. We also have a higher level of individual donations 33% vs. 22%.

The great majority of Villages have paid staff which constitutes the major expense. The average is one staffer per 80 members. We are within the average with an Executive Director and a part time assistant.



Dues	\$ 53,625
Donations	\$ 31,962
Grants	\$ 10,000
Investment Income	\$ 100
TOTAL INCOME	\$ 95,687

Facilities/ Equipment	\$ 8,744
Operations	\$ 15,425
Contract Svcs	\$ 8,240
Admin Costs	\$ 63,287
TOTAL EXPENSES	\$ 95,687

2017 Budget

2017 Budget



IN MEMORY OF

Sherry May

*Founder and
Inspiration*

Some of What the Villagers Say and Do.....



**Good Wine, Good Food,
Good Friends, CHEERS!**

Yeah, my email is finally working!

My brain is turning to mush, I
need to be around people and
have interesting conversations

I was trapped before the
Village

Cleaning out my
garage was
overwhelming but the
Village made it easy



Our speaker was so
interesting and informative

The Village has given my life
back to me!

**Photos by
Norm Zareski**



I can't stop telling everyone how much I love the Village!

We Appreciate Your Financial Support

As of March 1, 2017

Charter Member/Donors

William and Barbara Ailor
Maria Ashla
Fred and Judy Bayer
Muriel Blatt
Ruth Bloland
Dorothy Clapp
Constance Davenport
Helen Dennis
Mary Kehrl
Louise Loether
Hilary and Ann Lord
Bill and Sherry May
Jim and Constance McBirney
Richard Moe
Jade Neeley
Patricia and Rowe Prideaux
Bob and Judy Purvis
Leann Roque
Ken and Harriet Servis
Ann Shaw
Mary and Bob Sheh
Janet Smith
John and Lynn Taber
Susan Hamilton Wallace
Mary Watson
Sidney and Fran Wielin
Norm and Susan Zareski

Charter Donors

Roger and Carolyn Ayers
Bonnie Cohen
Ray and Anne Destabelle
Keith Shultz and Karen May
Sandra Sanders

Grants

Providence Little Company of Mary
Torrance and San Pedro

Honorable Don Knabe,
Board of Supervisors,
Los Angeles County. District 4

Friends

Bob and Jackie Bacharach
Aimee Burke
Dick and Betty Eddington
Bruce and Eileen Edelson
Ruth Gralow
Ruth Hanzlik
Britt Huff
Steve Jordan/Margi Braun
Allen and Dorothy Lay
Mary Lou Lieman
Carolynn Petru
Renee Soiffer
Phil and Lynn Solomita
Katherine Swank
Michelle Westbrook

Sponsors

Comfort Keepers
Guaranty Escrow Inc.
Malaga Bank
Palos Verdes Family Vision Optometry
Premier Bank of Palos Verdes
Providence Little Company of Mary
Optimal Aging
Skypark Preferred Family Care
South Bay Handy Tech - Beny
Suzy Zimmerman – State Farm Insurance
The Canterbury
Torrance Memorial Medical Center

MISSION STATEMENT

The Palos Verdes Peninsula Village, a non-profit organization, preserves and enhances the comfort, security, dignity and social engagement for older adults who want to continue independent living the Palos Verdes Peninsula area through education, social events and needed services provided by dedicated staff and volunteers.